

Cyber Liability Referral Request

Applicant Information

Business Name _____ DBA: _____

Contact Name(s) _____

Business Address 1) _____ 2) _____

Phone () ()

Fax () ()

Website _____

Individual Partnership Corporation Name _____

Requested Effective Date: _____

Select Coverage Limits Desired

1st Party Response Expense Constant

- \$10,000
- \$25,000
- \$50,000
- \$100,000

3rd Party Defense & Liability Coverage

- \$50,000
- \$100,000
- \$250,000
- \$500,000

Tell Us About Your Business

Are annual sales/receipts greater than \$250,000 annually? Yes No

If YES, which of the following types of client/customer/patient information is stored (electronically or on paper), processed or transmitted? Select all that apply:

- Credit/Debit Card Numbers
- Social Security Numbers
- Dates of Birth
- Driver's License Numbers
- Email Addresses
- Patient Medical Data/Records
- Client Legal Data/Records
- Client Financial Data/Records
- Other:

Which of the following are in use on your business' computer systems (e.g.: servers, laptops, networks)?

Select all that apply:

- Password Protection
- Firewalls
- Network Security functions are outsourced to a 3rd party*
- Antivirus Software
- None of the above

* If outsourced to a 3rd party vendor, which of the protections above do they have in place? _____

If indicated above that Patient Medical Data/Records or Client Financial Data/Records are stored,

Which of the following polices/procedures are in place?

- Criminal background check on all new hires
- Written privacy policy
- Access to data based on job function
- Immediate restricted access to data upon employee termination

Which of the following do you or your employees use in your business?

- iPhone, Blackberry or other smart phone
- External Hard Drive
- Thumb Drive
- Laptop
- iPad or Tablet
- None of the above

Which of the following steps are in place to identify personally identifiable information stored, processed or transmitted on the devices selected above?

- Passcode or password protection
- Encryption of files and emails on all equipment
- Fingerprint access required
- Data erasure enabled
- No personally identifiable information on these devices
- None of the above

If indicated above that Credit or Debit card information is stored, processed or transmitted, please answer the questions below.

Which of the following Credit or Debit cards is your payment processing equipment authorized to process transactions for?

- Amex
- Discover
- MasterCard
- Visa
- Other, please provide: _____

If annual sales exceed \$1,000,000 annually, how often is Credit/Debit card information purged from your systems?

- Sales do not exceed \$1,000,000
- Immediately after the transaction is processed
- Within one month of transaction
- Within six weeks of transaction
- Some/all information is retained for longer than six months
- N/A. No cardholder data is stored